



Organic Dairy Fluid Overview

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The Foreign Agricultural Service (FAS) releases monthly export data which includes export volumes and values for organic milk categorized as HS-10 code 0401201000. Recently released data for May 2026 indicated organic milk exports were 359,258 liters, down 2.4 percent from the month prior, but up 35.7 percent from May 2025.

Exports of organic milk from the start of the year through May, 1,908,916 liters, are down 4.3 percent, compared to the same time period last year.

A large Dutch organic milk processor announced that the guaranteed price for organic farm milk in July 2026 is 63.50 EUR/100kg (\$72.63 USD), up 1.75 from June 2026. The processor stated the increase is to correct for the previous period, due to reference companies milk prices, as the market remains steady. The guaranteed organic price applies to 100kg of milk with standard component levels: 3.58 percent protein, 4.45 percent fat, and 4.53 percent lactose. The amounts apply to an average supply of 550,000 kg of milk annually.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall price for organic cull cows traded higher than conventional cull cows. The average price for the top 10 organic cows auctioned was \$216.06 per hundredweight, compared to an average price of \$193.03 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,1418.5 pounds compared to 1,422.5 pounds for the top 10 organic cows.

The overall price for organic cows auctioned was \$185.72 per hundredweight with an average weight of 1,156.6 pounds, while the overall price for conventional cows auctioned was \$152.60 per hundredweight with an average weight of 1,260.0 pounds.

The following was reported by USDA AMS Livestock, Poultry, and Grain Market News (LPGMN) in the National Organic Grain and Feedstuffs Report. Trade activity was light with good demand for feed grade organic grain. Country Elevator: no comparison available for spot market organic feed corn or soybeans; organic feed corn forward contracts this period set to deliver Q1 2027. Organic feed soybean forward contracts set to deliver Q3 2026-Q2 2027. Feed mill: organic feed corn spot market sales \$1.00 higher with forward contracts delivering Q3 2026-Q2 2029. Organic feed soft red winter wheat forward contracts this period are for Q3 2026 delivery. Crush facility: spot market organic feed soybeans sold 10 cents lower this period; forward contracts for Q4 2026 delivery. The next report will be published on Wednesday, July 22, 2026.

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