



Fluid Milk And Cream - East U.S.

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Milk production in parts of the eastern dairy region is being affected by an abnormally high heat wave, particularly in the PA area, creating some uncertainty in short-term output. Multiple facilities in the region are experiencing unplanned downtime, resulting in milk and cream being diverted to other processors. Class II is absorbing much of the available cream as ice cream manufacturing continues through July at peak seasonal levels, and yogurt demand remains steady. Within Class III, fluid supplies remain adequate for cheese production, which is experiencing its usual seasonal reduction in July. Class IV fluid availability is seasonally lighter as summer cream demand for butter continues to ease, with churns now operating five days a week.

Cream and condensed skim milk supplies are ample across the region due to unplanned downtime at multiple plants. Despite the excess cream supplying the market, cream multiples moved higher on continued strong demand for Class II and steady interest from Class IV users. Condensed skim demand is reported as light to steady, with upward price movement recorded as well.

Northeast U.S. Condensed Skim Spot Basis

Freight	Commodity			Low Price	High Price	Trade Activity
F.O.B.	Condensed Skim	Class II	\$/LB Solids	2.14	2.39	
F.O.B.	Condensed Skim	Class III	\$/LB Solids	1.46	1.76	

Northeast U.S. Cream Spot Basis

Freight	Commodity			Low Price	High Price	Trade Activity
F.O.B.	Cream	All Classes	Multiples Range	1.2200	1.5600	
F.O.B.	Cream	All Classes	\$/LB Butterfat	2.0130	2.5740	
F.O.B.	Cream	Class II	Multiples Range	1.3000	1.5600	
F.O.B.	Cream	Class II	\$/LB Butterfat	2.1450	2.5740	

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JOHN LAHMAN

Email: John.Lahman@usda.gov (202) 720-1225

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